

TO: United Overseas Bank Limited
CPF/SRS Operations
Retail Investment Operations Centre

SRS

SOA Code: S2141/24
Closing Date: 14 June 2024

Subject: Warrant conversion
- LifeBrandz Ltd. W240621

I, the undersigned, hereby authorise you to convert _____ warrants (W240621) in LifeBrandz Ltd. to Ordinary shares at the subscription price of **S\$0.01** for each new share under the terms and conditions of the Warrants.

(Note: You may vary or rescind my instructions if funds in my account are inadequate to meet the total cost for the abovementioned Warrants Conversion.)

I hereby authorise you to execute such other documents as may be required of you to give effect to such subscription.

I further authorise you to debit my SRS Account with you in payment of all subscription money and any other charges, if any. Should there be insufficient funds in my SRS Account with you, I hereby undertake to contribute cash into my SRS account up to my SRS contribution cap for the subscription of new shares in LifeBrandz Ltd. plus the fees, expenses and bank charges related to the investment.

Signature

Date

Name:

SRS Account No. :

Note: In the event that you do not indicate the number of warrants in your above instructions, you are deemed to convert **ALL** warrants (W240621) held in LifeBrandz Ltd. . This form must be completed and signed as per the Bank's records. A form that is incomplete/unsigned/with a mismatched signature will be rejected.